

THE ART OF THE CAPITAL RAISE



Grant Lo Destro, Triton Capital Partners

Grant joined Triton Capital Partners in 2010 via the firm's investment banking analyst program. Grant advises middle market companies on mergers and acquisitions, private placements, turnaround advisory & 363 sales and strategic advisory engagements. He works intimately with the owners and management teams of the firm's clients often acting as an extension of the Company's own management team and has held varying roles including interim CFO and Chief Restructuring Officer (CRO). These interim positions typically include the creation and implementation of performance measurement tools, standardized reporting/budgeting, in-depth procurement management protocols, as well as the identification, hiring and training of new financial leadership for the restructured company. He has advised clients in numerous industries including manufacturing, distribution, food production and business to business services. His focus has been with closely held businesses and

particularly ones experiencing generational transition or those without an identified succession plan.

Grant received his Bachelor of Science degree in Finance from Chicago's DePaul University in 2010 and is a member of the Alliance of Merger and Acquisition Advisors (AM&AA), Association for Corporate Growth (ACG), Commercial Finance Association (CFA) and Turnaround Management Association.



Reese Schroeder, Tyson Ventures

Reese Schroeder currently serves as Managing Director of Tyson Ventures. He is responsible for building and managing the opportunity pipeline, as well as executing investment transactions. Prior to joining Tyson Foods, Reese was with Motorola for 28 years serving as Managing Director for Motorola Ventures/Motorola Solutions Venture Capital from 2004 until 2017. Prior to joining Motorola Ventures, Reese was a Director in Motorola's Corporate Development and Strategic Transactions Group responsible for a wide variety of M&A activity. During his tenure with Motorola, he served in various capacities in the Networks Business Unit, including Senior Manager of the Contracts Department, Commercial Strategies Manager for the International Marketing Organization, Director of Operations for the Asia Pacific business and Director of Business Development.

Prior to joining Motorola, Reese was Vice President of Sales and Administration for a Midwest-based manufacturer of chemical transportation containers. He also engaged in his own private law practice for a brief period of time.

In 1981, Reese graduated from North Central College in Naperville, Illinois in with a B.A. majoring in Political Science. He also received his J.D. from John Marshall Law School in 1984.

Reese is the 2016 recipient of the Lifetime Achievement Award from the Global Corporate Venturing organization.