

# ETHICAL CONSIDERATIONS IN M&A TRANSACTIONS

**mbbi** MIDWEST  
BUSINESS  
BROKERS  
AND  
INTERMEDIARIES

October 1, 2019

**MCLE**  
Professional  
Responsibility/  
Ethics credit and  
CPE credit is  
available for this  
presentation.



**Moderator: Art Mertes**  
Partner, Tucker Ellis, LLP



**David Solomon**  
Chair of the Corporate & Securities  
Group of Levenfeld Pearlstein, LLC



**Ray Kolak**  
Principal, Eckhart Kolak, LLC



**Stephen Sleigh**  
Managing Partner,  
The Peakstone Group

**12:00pm – 2:00 pm**

**BKD**

1901 S. Meyers Road, Suite 500,  
Oakbrook Terrace, IL 60181

**\$45 for members**  
**\$65 for non-members**

Beyond a mere understanding of rules, statutes and general transaction principles, the M&A professional must be able to quickly spot and act on new requests and new information that might create liability for the M&A professional and others; and might compromise the deal getting closed.

Lunch will be provided.

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